

**STATE OF NEW HAMPSHIRE**

**MERRIMACK, SS.**

**SUPERIOR COURT**

**Docket No. 03-E-0106**

**In the Matter of the Liquidation of  
The Home Insurance Company**

**LIQUIDATOR'S REPORT ON STATUS OF REQUEST TO THE  
UNITED STATES FOR WAIVER OF FEDERAL PRIORITY CLAIMS**

Roger A. Sevigny, Insurance Commissioner of the State of New Hampshire, as Liquidator ("Liquidator") of The Home Insurance Company ("Home"), provides the following report regarding the status of his request for a waiver of federal priority claims from the United States.

1. On March 13, 2012, the Court issued the Order Approving Interim Distribution to Claimants with Allowed Class II Claims (the "Interim Distribution Order").<sup>1</sup> Paragraph 8 of the Interim Distribution Order provided that the interim distribution "is subject to receipt of a waiver of federal priority claims under 31 U.S.C. § 3713 from the United States in a form acceptable to the Liquidator."

2. The Liquidator submits this report to inform the Court and interested claimants about the status of his request for the waiver referred to in paragraph 8 of the Interim Distribution Order.

3. The Liquidator submitted a request for a waiver of federal priority claims to permit the 15% interim distribution, with supporting materials, to the United States Department of Justice ("DOJ") on April 12, 2012. DOJ acknowledged receipt of the request that day.

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<sup>1</sup> Paragraph 3 of the Interim Distribution Order was amended by the Order Amending Order Approving Interim Distribution to Claimants with Allowed Class II Claims issued July 2, 2012.

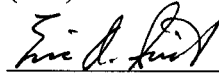
4. The Liquidator followed up on the request with DOJ on June 5, 2012. On June 21, 2012, DOJ advised that it had not completed its review of Environmental Protection Agency claims against Home. On July 3, 2012, counsel for the Liquidator spoke with counsel at DOJ, who requested certain additional information. The Liquidator provided the information on July 12, 2012.

5. The request for the waiver of federal priority claims has been made, and the Liquidator has responded to a DOJ request for additional information. The Liquidator believes that there is an open, constructive dialogue with DOJ regarding the request but cannot predict when DOJ will act on the request.

Respectfully submitted,

ROGER A. SEVIGNY, INSURANCE  
COMMISSIONER OF THE STATE OF NEW  
HAMPSHIRE, SOLELY AS LIQUIDATOR OF  
THE HOME INSURANCE COMPANY,  
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July 13, 2012

Certificate of Service

I hereby certify that a copy of the foregoing Liquidator's Report on Status of Request to the United States for Waiver of Federal Priority Claims was sent, this 13th day of July, 2012, by first class mail, postage prepaid to all persons on the attached service list.



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Eric A. Smith

THE STATE OF NEW HAMPSHIRE

MERRIMACK, SS.

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